

# THE ALUMINUM SUMMIT JUNE 6-8, 2011

Sheraton New York Hotel and Towers, New York, NY

Created for the industry, by the industry, the inaugural Aluminum Summit will cover the global aluminum supply chain from alumina to end-use, featuring speakers and panelists that include over 20 chief executives and presidents.

#### KEYNOTE PRESENTATION

**Klaus Kleinfeld**, *Chairman & CEO, Alcoa*

#### HIGHLIGHT PRESENTATION

**Jacynthe Côté**, *CEO, Rio Tinto Alcan*

#### LIVE KEYNOTE INTERVIEW

**Phil Martens**, *President & CEO, Novelis*

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**ALUMINUM  
SUMMIT  
NEW YORK**



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## ALUMINUM SUMMIT NEW YORK

# THE ALUMINUM SUMMIT JUNE 6-8, 2011

This June, leading metals publication American Metal Market invites you to New York City to attend the inaugural Aluminum Summit.

Created for the industry, by the industry, the event looks to provide a forum for high-level leadership and market participants to share and debate their ideas and vision for the advancement of the aluminum industry and its supply chain.

Anchored by 2011 keynote **Klaus Kleinfeld** of Alcoa, highlight presenter **Jacynthe Côté** of Rio Tinto Alcan and a live on-stage interview with **Phil Martens** of Novelis, the inaugural Aluminum Summit will be the must attend event for the who's-who list of the global aluminum industry.

### KEYNOTE PRESENTATION

**Klaus Kleinfeld**, *Chairman & CEO, Alcoa*

### HIGHLIGHT PRESENTATION

**Jacynthe Côté**, *CEO, Rio Tinto Alcan*

### KEYNOTE INTERVIEW

**Phil Martens**, *President & CEO, Novelis*

### EXECUTIVE PANEL

**Christel Bories**, *President & CEO, Alcan EP*

**Dick Evans**, *Former CEO, Rio Tinto Alcan*

**Tim Murray**, *CFO, Alca*

**Jean Simon**, *President, Primary Metal North America, Rio Tinto Alcan*

**John Thuestad**, *President, Alcoa Global Primary Products, Alcoa*

### PANEL SPEAKERS

**David Abramson**, *Chief Commodity and Energy Strategist, BCA Research*

**Walid Al Attar**, *Executive Vice President of Sales and Marketing, Dubal and Emal*

**John Bevan**, *CEO, Alumina Limited*

**Robin Bhar**, *Senior Metals Analyst, Credit Agricole CIB*

**Thomas A. Brackmann**, *President, Nichols Aluminum*

**John Byrne**, *Director of Aircraft Materials and Structures, Boeing Commercial Airplanes Supplier Management*

**Duncan Crowdis**, *President, Bonnell Aluminum*

**Alan Dick**, *President, Rolled Products North America, Aleris*

**Parks Dodd**, *President, Aluminomics, LLC*

**Kjetil Ebbesberg**, *Executive Vice President of New Metal Markets Business, Norsk Hydro ASA*

**John Hayes**, *CEO, Ball Corp.*

**Matthias Heilmann**, *COO, Ryerson Inc.*

**Jeffrey Henderson**, *Vice President of Marketing, Sapa*

**Steve Hodgson**, *Director, International Sales, Rusal*

**Tom Horter**, *President, Alexin LLC*

**Greg Lea**, *Senior Technical & Midwest Marketing Manager, Hydro Aluminum*

**Ron Marchbanks**, *President & COO, JW Aluminum*

**Robert McCutcheon**, *U.S. Metals Leader, PricewaterhouseCoopers LLC*

**Rick Merluzzi**, *President & CEO, Pennex Aluminum*

**Kevin Moore**, *Global Senior Manager, Raw Materials, General Motors*

**Lloyd O'Carroll**, *Senior Vice President, Davenport Equity Research*

**Kip Smith**, *President & CEO, Noranda*

**Nicholas Snowdon**, *Base Metals Research Analyst, Barclays Capital, North America*

**Mike Tanchuk**, *CEO, Ormet Corp.*

### PANEL LEADERS

**David Brooks**, *Senior Vice President, American Metal Market*

**Raju Daswani**, *Managing Director, Metal Bulletin*

**Ron Knapp**, *Secretary General, International Aluminium Institute*

**Steve Larkin**, *President, Aluminum Association*

**Anne Riley**, *Associate Editor, American Metal Market*

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Standard Rate: US\$1795

**Accommodations:** American Metal Market has reserved a block of rooms at a special rate of \$329 USD for conference delegates. Rate is exclusive of taxes, gratuities & service charges and is based upon availability. The cut-off date for this rate is May 16, 2011. To make your hotel reservations, please contact Sheraton Reservations toll free at 888-627-7067 or for general hotel information you can contact the Sheraton New York Hotel & Towers directly at 1-212-581-1000. Sheraton New York Hotel & Towers, 811 7th Avenue 53rd Street, New York, New York 10019, United States

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MONDAY, JUNE 06, 2011

- 1:00pm **FREE Workshops** - Topics to be announced  
6:00pm **Welcome Reception - Sponsored by Alcoa**

TUESDAY, JUNE 07, 2011

- 8:30am Registration, Breakfast & Exhibits Open  
9:30am **Welcome Address**  
**David Brooks**, Senior Vice President, American Metal Market  
10:00am **KEYNOTE ADDRESS**  
**Klaus Kleinfeld**, Chairman & CEO, Alcoa  
11:00am **EXECUTIVE ROUND TABLE**  
**Christel Bories**, President & CEO, Alcan EP  
**Tim Murray**, CFO, Alba  
**Jean Simon**, President, Primary Metal – North America, Rio Tinto Alcan  
**John Thuestad**, President of Alcoa Global Primary Products, Alcoa  
**Panel Leader: Dick Evans**, Former CEO, Rio Tinto Alcan  
12:30pm **Lunch - Sponsored by Novelis Inc.**  
2:00pm **HIGHLIGHT PRESENTATION**  
**Jacynthe Côté**, CEO, Rio Tinto Alcan  
2:45pm **PRIMARY & UPSTREAM PANEL**  
**Walid Al Attar**, Executive VP of Sales and Marketing, Dubal and Emal  
**John Bevan**, CEO, Alumina Limited  
**Kjetil Ebbesberg**, Executive VP of New Metal Markets Business, Norsk Hydro ASA  
**Steve Hodgson**, Director, International Sales, Rusal  
**Robert McCutcheon**, US Metals Leader, PricewaterhouseCoopers LLP  
**Mike Tanchuk**, CEO, Ormet Corp.  
**Panel Leader: Ron Knapp**, Secretary General, International Aluminium Institute  
4:15pm Coffee Break  
4:45pm **MARKET OUTLOOK FOCUS**  
**Aluminum: A supply, demand and price outlook**  
**Robin Bhar**, Senior Metals Analyst, Credit Agricole CIB  
**Alumina: Keeping track of the changing alumina market dynamics**  
**Lloyd O'Carroll**, Senior Vice President, Davenport Equity Research  
**Macro economic: What does the economy have in store for the aluminum business in 2011?**  
**David Abramson**, Chief Commodity and Energy Strategist, BCA Research  
**Semis: An outlook for conversion charges**  
**Parks Dodd**, President, Aluminomics, LLC  
**Smelting: Current trends in production costs and subsequent impact on fundamentals**  
**Nicholas Snowdon**, Base Metals Research Analyst, Barclays Capital, North America  
**Panel Leader: Raju Daswani**, Managing Director, Metal Bulletin  
6:15pm **Networking Reception**

WEDNESDAY, JUNE 08, 2011

- 8:00am Breakfast & Exhibits Open  
8:30am **KEYNOTE INTERVIEW**  
**Phil Martens**, President and CEO, Novelis  
**Moderator: David Brooks**, Senior Vice President, American Metal Market  
9:30am **CONSUMER SPOTLIGHT - Packaging:**  
**John Hayes**, CEO, Ball Corp.  
10:00am Coffee Break  
10:30am **CONSUMER SPOTLIGHT - Aerospace:**  
**John Byrne**, Director of Aircraft Materials and Structures, Boeing Commercial Airplanes Supplier Management  
11:00am **CONSUMER SPOTLIGHT - Automotive:**  
**Kevin Moore**, Global Sr. Manager Raw Materials, General Motors  
11:30am **Charles Martin Hall Award Presentation**  
An annual award to be presented each year at the Aluminum Summit to the person whose achievements and actions have contributed to the advancement the aluminum industry.  
11:45am **Lunch**  
1:15pm **ROLLED PRODUCTS FOCUS**  
**Thomas A. Brackmann**, President, Nichols Aluminum  
**Alan Dick**, Executive Vice President and President, Rolled Products North America, Aleris  
**Ron Marchbanks**, President & COO, JW Aluminum  
**Kip Smith**, President & CEO, Noranda  
**Matthias Heilmann**, COO, Ryerson Inc.  
**Panel Leader: Steve Larkin**, President, Aluminum Association  
2:45pm Coffee Break  
3:15pm **EXTRUDED PRODUCTS FOCUS**  
**Duncan Crowdis**, President, Bonnell Aluminum  
**Jeffrey Henderson**, Vice President of Marketing, Sapa  
**Tom Horter**, President, Alexin LLC  
**Greg Lea**, Senior Technical & Midwest Marketing Manager, Hydro Aluminum  
**Rick Merluzzi**, President & CEO, Pennex Aluminum  
**Panel Leader: Anne Riley**, Associate Editor, American Metal Market  
5:00pm Conference Close



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## American Metal Market

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