



# AEROSPACE

## 5<sup>TH</sup> AEROSPACE MATERIALS CONFERENCE

MAY 17-18, 2011

MARRIOTT CITY CENTER | PITTSBURGH, PA

AMM Events is proud to announce its 5th annual Aerospace Materials Conference. This unique event offers a sole focus on the metals and materials supply chain of the aerospace industry with an intense look at the value propositions that drive design and metals choices in aerospace manufacturing. Over the two-day event, attendees will hear from industry experts, leading aircraft manufacturers, engine manufacturers, OEM's and raw material suppliers on the state of the industry, the status of production forecasts and where the future of aerospace materials are heading.

**REGISTER TODAY - EARLY BIRD RATE EXPIRES APRIL 15, 2011**

There are two easy ways to register:

On-line at [www.amm.com/aerospace](http://www.amm.com/aerospace) OR call 212.901.3828 or 212.224.3577



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#### Package Deal for Stainless & Aerospace Materials Conferences

Come early and join us for AMM and SMR's Stainless & Its Alloys Conference held in conjunction with the Aerospace event on **May 16-17, 2011** at the Marriott City Center in Pittsburgh.



This unique event offers a sole focus on the metals and materials supply chain of the aerospace industry with an intense look at the value propositions that drive design and metals choices in aerospace manufacturing.

Over the two-day event, attendees will hear from industry experts, leading aircraft manufacturers, engine manufacturers, OEM's and raw material suppliers on the state of the industry, the status of production forecasts and where the future of aerospace materials are heading.

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**HIGHLIGHT PRESENTATION:  
Aerospace & Raw Materials Outlook**

**Kevin Michaels**, *Principal and Co-Founder, AeroStrategy*

**HIGHLIGHT PRESENTATION:  
Rare Earth Metals**

**Jack Lifton**, *Founding Principal, Technology Metals Research, LLC*

**AEROSPACE OUTLOOK FROM THE INDUSTRY**

**Mark Luginbill**, *Airline Marketing Manager, Airbus Americas*

**Bill Reid**, *Value Stream Manager: Forgings & Mill Products, Pratt & Whitney Global Supply Chain*

**Jennifer Schwerin**, *Program Manager, REACH, Rolls-Royce Corporation*

**Jon Chesebro**, *International Trade Specialist, Manufacturing and Services, Aerospace Team, U.S. Department of Commerce*

**DEFENSE SECTOR OUTLOOK**

**Dudley Merchant**, *Vice President, Business Development, Latrobe Specialty Steel Co.*

**Michael Steurer**, *Contract Specialist, Defense Logistics Agency (DLA)*

**Eric Reuther**, *Vice President, BMO Capital Markets Aerospace & Defense Investment Banking*

**Markus Teltscher**, *Market Director, US Military Aviation & Space, Alcan*

**ROUNDTABLE DISCUSSION:  
Battle for the Single Aisle**

**Jens Hinrichsen**, *President, Aerospace Advocacy Group*

**Tony Morales**, *Global Marketing Director, Aerospace Aluminum, Alcoa*

**PANEL SPEAKERS**

**Stephanie Andrews**, *Principal, Charles River Associates*

**Mike Charles**, *North American Sales Manager, Aerospace, Aleris*

**Judith Chegwidien**, *Managing Director, Roskill Information Services Ltd*

**Daniel DeAntonio**, *Aerospace Marketing Manager, Carpenter Technologies*

**Paul Fielding**, *Director, Business Development, ATK*

**Lee Flower**, *Director, Marketing and Business Development, Haynes International, Inc*

**Sylvain Gehler**, *Chairman, Specialty Metals, Brussels*

**Dan Greenfield**, *Senior Director, Investor Relations and Corporate Communications, ATI*

**Gautam Khanna**, *Vice President (Securities Analyst), Cowen and Co.*

**Noah Lehrman**, *North American Chair, Minor Metal Trade Association*

**Gary Marzec**, *Manager, Northrop Grumman*

**Matt Melaik**, *Director, Business Development, ThyssenKrupp Aerospace*

**Tony Morales**, *Global Marketing Director, Aerospace Aluminum, Alcoa*

**Steve Mosser**, *General Manager, Defense, Alcan*

**Bob Mraz**, *Vice President of Sales and Marketing, TW Metals*

**Lloyd O'Carroll**, *Senior Vice President, Research, Davenport & Company*

**Henry S. Seiner**, *Vice President, Business Strategy & Logistics, TIMET*

**Mike Skorija**, *Director, Global Supply Chain Management, RTI International Metals Inc.*

**Carl Ulrich**, *Managing Director, AllStreams Consulting*



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**Conferences** Come early and join us for AMM and SMR's Stainless & Its Alloys Conference held in conjunction with the Aerospace event on **May 16-17, 2011** at the Marriott City Center in Pittsburgh.

**Aerospace Early Bird Rate: US\$995** - Register & pay by April 15  
**Aerospace Standard Rate: US\$1095**

**Stainless & Aerospace Early Bird Package: US\$1595** - Register & pay by April 15  
**Stainless & Aerospace Early Bird Package: US\$1795**

**Accommodations:** American Metal Market has reserved a block of rooms at a special rate of \$169 USD at the Pittsburgh Marriott City Center. Rate is exclusive of taxes, gratuities & service charges and is based upon availability. **Cut-off date is April 17, 2011** and is on a first-come basis. To make your hotel reservations, please call Marriott International Reservations toll-free, 1-888-456-6600 and ask for the American Metal Market Room Block. A credit card is required to reserve your accommodations.

**Cancellation Terms and Conditions:** Registration cancellations received in writing on or before **April 15, 2011** will qualify for a refund less 10% handling charge. No refund will be given on cancellations after this date, although delegate substitutions will be accepted. For cancellation information, please call 818-487-2085 (or) 1-866-891-3143. For hotel cancellation policy, please contact the hotel directly. In the unlikely event of this conference being canceled for any reason, neither AMM nor its subsidiaries and/or associated companies nor its employees accept any responsibility for travel accommodation cost or consequential losses incurred by a prospective delegate as a result of any such cancellation. We therefore recommend that prospective delegates arrange appropriate travel insurance coverage. *Note: While every effort is made to ensure the speakers, papers, topics, tours etc that are announced in advance materialize, neither AMM Events nor its subsidiaries and/or associate companies nor its employees accept any liability or responsibility in cases where they fail to materialize.* Contact: For more information, please call 212-224-3577

**DAY ONE: TUESDAY, MAY 17, 2011**

- 1:00pm **Stainless & Its Alloys Conference Ends**  
**Package Deal for Stainless and Aerospace Materials Conferences** *Come early and join us for AMM and SMR's Stainless & Its Alloys Conference held in conjunction with the Aerospace event on May 16-17, 2011 at the Marriott City Center in Pittsburgh.*
- 1:15pm Registration and Exhibits Open
- 1:45pm **Highlight Presentation: Aerospace & Raw Materials Outlook**  
**Kevin Michaels**, *Principal and Co-Founder, AeroStrategy*
- 2:15pm **Aerospace Outlook from the Industry**  
 A look at the aerospace industry in 2011 and where it is headed in the upcoming year. Our panel discusses trends, outlooks, challenges, issues and the emerging markets that are forefront to leading aerospace companies and the industry.  
**Mark Luginbill**, *Airline Marketing Manager, Airbus Americas*  
**Bill Reid**, *Value Stream Manager: Forgings & Mill Products, Pratt & Whitney Global Supply Chain*  
**Jennifer Schwerin**, *Program Manager – REACH, Rolls-Royce Corporation*  
**Jon Chesebro**, *International Trade Specialist, Manufacturing and Services, Aerospace Team, U.S. Department of Commerce*
- 3:30pm Coffee Break
- 4:00pm **Defense Sector Outlook**  
 Our panel examines the Aerospace outlook for the Defense Sector in 2011 and 2012 and how spending cuts will impact the markets and industry demands.  
**Dudley Merchant**, *Vice President, Business Development, Latrobe Specialty Steel Co.*  
**Michael Steurer**, *Contract Specialist, Defense Logistics Agency (DLA)*  
**Eric Reuther**, *Vice President, BMO Capital Markets Aerospace & Defense Investment Banking*  
**Markus Teltscher**, *Market Director - US Military Aviation & Space, Alcan*
- 5:00pm **Defining the New Aero Supply Chain**  
 Aerospace Companies are challenged by changing demands placed on their supply chains. Heavy competition and increasing liability continue to pressure profits in a down turned economy. Achieving profitable growth while improving controls and mediating risks can be achieved through the use of existing supply chain techniques and lean manufacturing technologies. Our panel looks at Supply Chain techniques in 2011.  
**Gary Marzec**, *Manager, Northrop Grumman*  
**Matt Melaik**, *Director, Business Development, ThyssenKrupp Aerospace*  
**Mike Skorija**, *Director - Global Supply Chain Management, RTI International Metals Inc.*
- 6:00pm **Networking Reception**

**DAY TWO: WEDNESDAY, MAY 18, 2011**

- 8:30am Registration, Exhibits and Breakfast Open
- 9:00am **Highlight Presentation: Rare Earth Metals**  
**Jack Lifton**, *Founding Principal, Technology Metals Research, LLC*
- 9:30am **Market Outlook: Aluminum**  
**Mike Charles**, *North American Sales Manager, Aerospace, Aleris*  
**Tony Morales**, *Global Marketing Director, Aerospace Aluminum, Alcoa*  
**Steve Mosser**, *General Manager – Defense, Alcan*  
**Bob Mraz**, *Vice President of Sales and Marketing, TW Metals*  
**Lloyd O'Carroll**, *Senior Vice President, Research, Davenport & Company*
- 11:00am Coffee Break
- 11:30am **Market Outlook: Titanium**  
**Judith Chegwidan**, *Managing Director, Roskill Information Services Ltd*  
**Sylvain Gehler**, *Chairman, Specialty Metals, Brussels*  
**Gautam Khanna**, *Vice President (Securities Analyst), Cowen and Co.*  
**Henry S. Seiner**, *Vice President, Business Strategy & Logistics, TIMET*
- 12:30pm Lunch
- 2:00pm **Market Outlook: Composites**  
**Stephanie Andrews**, *Principal, Charles River Associates*  
**Paul Fielding**, *Director, Business Development, ATK*  
**Carl Ulrich**, *Managing Director, AllStreams Consulting*
- 3:00pm **Roundtable Discussion: Battle for the Single Aisle**  
 An open discussion on what materials are winning the battle for the new single-aisle aircrafts and what the outlook for production is in the future.  
**Jens Hinrichsen**, *President, Aerospace Advocacy Group*  
**Tony Morales**, *Global Marketing Director, Aerospace Aluminum, Alcoa*
- 4:00pm **Market Outlook: SUPER ALLOYS**  
**Daniel DeAntonio**, *Aerospace Marketing Manager, Carpenter Technologies*  
**Dan Greenfield**, *Senior Director, Investor Relations and Corporate Communications, ATI*  
**Noah Lehrman**, *Senior VP, Hudson Metals & North American Chair, Minor Metal Trade Association*  
**Lee Flower**, *Director, Marketing and Business Development, Haynes International, Inc.*
- 5:30pm Conference Close

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